Sage 300 Construction and Real Estate

Desktop

Simplifying workflow and saving time, Sage 300 Construction and Real Estate (formerly Sage Timberline Office) Desktop presents all the information and resources you need in a single location to efficiently manage your work.

From one screen, you're able to efficiently review mission-critical information and initiate tasks in the software important to your role in the organization. Fully customizable, Desktop acts as a personal home page and allows each person to organize common tasks according to individual requirements. Create shortcuts to the applications you frequently use. Access non-Sage 300 resources such as Word documents, Excel files, and favorite websites. Highlight important inquiries and reports. And set up your personal desktop to automatically deliver key business metrics that you can refresh at any time.

Desktop functionalities such as Setup Central, Workflow Centers, and Job Central deliver unparalleled ease of use for a streamlined, implementation and efficiencies to maximize your profitability. Setup Central Wizards speed implementation time and simplify setup procedures to get you operational, with less downtime.

Streamline and integrate business processes to run more efficiently and accurately with Workflow Centers. You'll have the information you need in a more timely fashion resulting in better, more informed business decisions.

With Job Central, easily set up common types of jobs and contracts from one convenient location, saving you time while ensuring that the job details have been covered.

Desktop features and efficiencies

- Access all of your Sage 300 functionality, other applications, and information directly and immediately.
- Use a preconfigured home page as a foundation to quickly create your own personal digital dashboard.
- Designate and group common tasks, inquiries, and reports to streamline workflow.
- Connect directly to tools and information such as Microsoft Word and Excel documents and commonly referenced website links.
- Streamline your reconciliation process with a built-in reconciliation tool and reports.
- Create a unique desktop for each user in your organization to meet role specific needs.
- Provide new employees with predefined desktops to help them quickly get up to speed on how to access the technology tools and information associated with their job roles.

Benefits

- Save time and simplify workflow.

- Manage your work more efficiently.

- Access management and productivity tools more quickly using Desktop.

- Receive up-to-the-minute reports containing mission-critical company and/or project information upon logon.

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Setup Central Wizards

- Streamline the software setup and reduce overall implementation time.
- Decrease manual data entry with copy and paste functionality.
- Set up software at your own pace. Setup Wizards will remember where you left off.
- Keep on the right track with built-in tips and tricks.
- Enter beginning balances and tie back to the GL.
- Automatically back up your data.

Workflow Centers

- Quickly access Workflow Centers from the Desktop.
- Optimize your productivity by accessing tasks you perform most often in an intuitive workflow layout.
- Instantly view commonly used reports and inquiries.
- Easily reconcile General Ledger and subledgers.
- Quickly access assistance topics with a click of the mouse.

Job Central

- Set up jobs, including billing information, schedule of values, and estimates all from one convenient location.
- Use copy and paste functionality for fast, accurate data entry.

For more information, contact your Sage business partner or customer account manager at 800-858-7095.

About The Sage Group, plc

We provide small and medium-sized organizations with a range of easy-to-use, secure, and efficient business management software and services from accounting and payroll to enterprise resource planning, customer relationship management, and payments. Our customers receive continuous advice and support through our global network of local experts to help them solve their business problems, giving them the confidence to achieve their business ambitions. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and entered the FTSE 100 in 1999. Sage has millions of customers and more than 12,700 employees in 24 countries covering the UK & Ireland, mainland Europe, North America, South Africa, Australia, Asia, and Brazil.

For more information about Sage in North America, please visit the company website at Sage.com. Follow Sage North America on Facebook, Facebook.com/Sage, and Twitter, Twitter.com/SageNAmerica.

For more info, visit: SageCRE.com
or contact us at 800-858-7095