Financial Statement Designer

Included as a component of Sage 300 Construction and Real Estate (formerly Sage Timberline Office) General Ledger, Sage 300 Construction and Real Estate Financial Statement Designer allows you to quickly and efficiently modify predefined financial statements or create your own custom statements from scratch.

The Financial Statement Designer makes it easy to define the contents of each column, perform calculations on financial data, and print statements for current and prior periods.

Following is a detailed list of the features Financial Statement Designer offers that will help you clearly communicate financial information to virtually any audience in whatever format they require:

Custom statement design

- Base statements on your chart of accounts or company structure.

- Designate groups of financial statements to be printed together on a regular basis.

- Compare companies, regions, divisions, and properties side by side in an easy-to-analyze spreadsheet format.

- Create multiple financial statements for each company, region, division, or property.

- Save designs so that you can use them over and over again without having to recreate them.

- Produce separate or consolidated financial statements for multiple fiscal entities.

- Produce reports using the account numbering scheme of joint venture partners, lending institutions, or government agencies.

- Produce statements that reflect the ownership percentage of each partner (either for single entities or for interests in multiple entities).

- Print statements for current and prior periods.

- Modify any of the standard statements or create your own.

- Cut, copy, and paste information from one financial statement to another.

- Create one design template and use it to run the same statement for different fiscal entities.

- Define the information that prints in each financial statement by column and line.

- Designate where you want totals to print and whether you want to itemize or summarize base accounts that comprise those totals.

- Designate your own headers, footers, column titles, and line descriptions.

Benefits

- Custom financial statements based on your needs.

- Complete control of your financial statement's design—from start to finish.

Sage 300 Construction and Real Estate

- Determine the look of statements by designating number of decimal places, rounding methods, comma usage, and currency symbols.

- Define formatting characteristics, such as whether to bold, italicize, or underline column information, and how to display the heading.

Additional features

- Define security rights by user or group.

- Customize the toolbar for push-button access to inquiries and tasks.

- Change descriptions that appear on the screen to match your company's standard terminology.

- Set up macros for unattended processing of predefined tasks, such as running a series of financial statements.

For more information, contact your Sage business partner or customer account manager at 800-858-7095.

About The Sage Group, plc

We provide small and medium-sized organizations with a range of easy-to-use, secure, and efficient business management software and services from accounting and payroll to enterprise resource planning, customer relationship management, and payments. Our customers receive continuous advice and support through our global network of local experts to help them solve their business problems, giving them the confidence to achieve their business ambitions. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and entered the FTSE 100 in 1999. Sage has millions of customers and more than 12,700 employees in 24 countries covering the UK & Ireland, mainland Europe, North America, South Africa, Australia, Asia, and Brazil.

For more information about Sage in North America, please visit the company website at Sage.com. Follow Sage North America on Facebook, Facebook.com/Sage, and Twitter, Twitter.com/SageNAmerica.

For more info, visit: SageCRE.com
or contact us at 800-858-7095